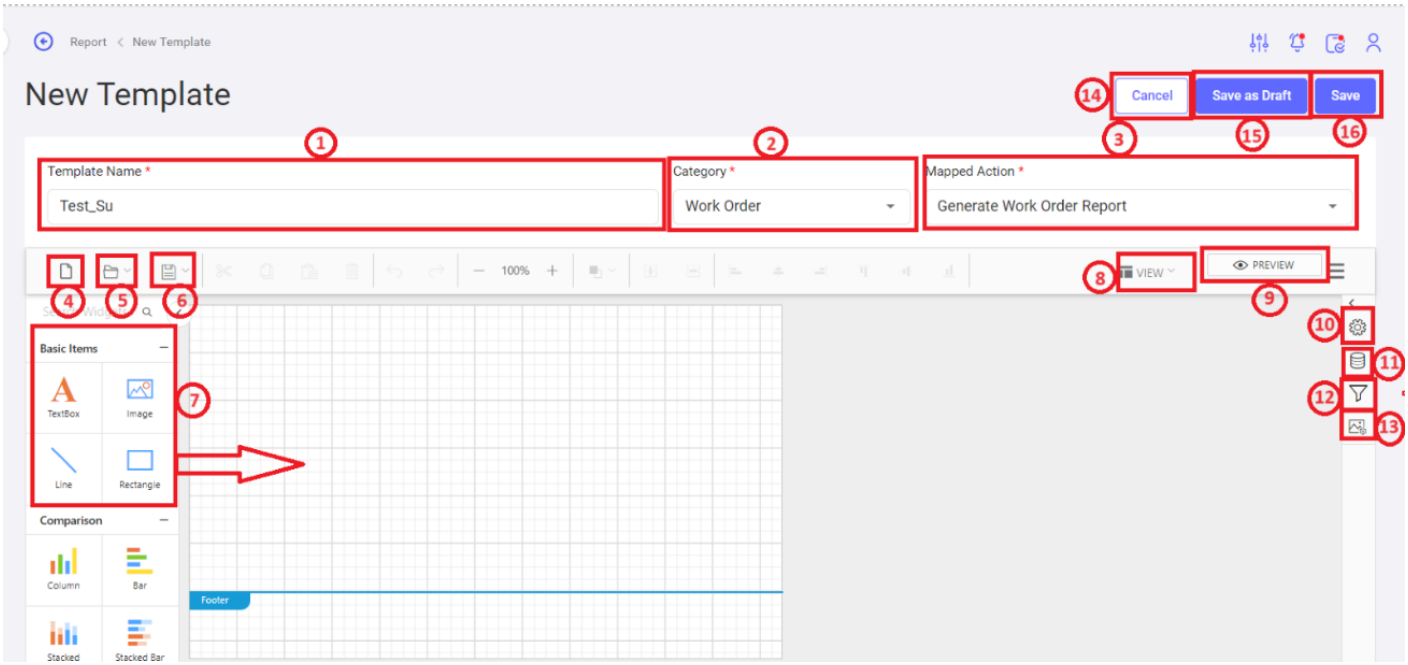
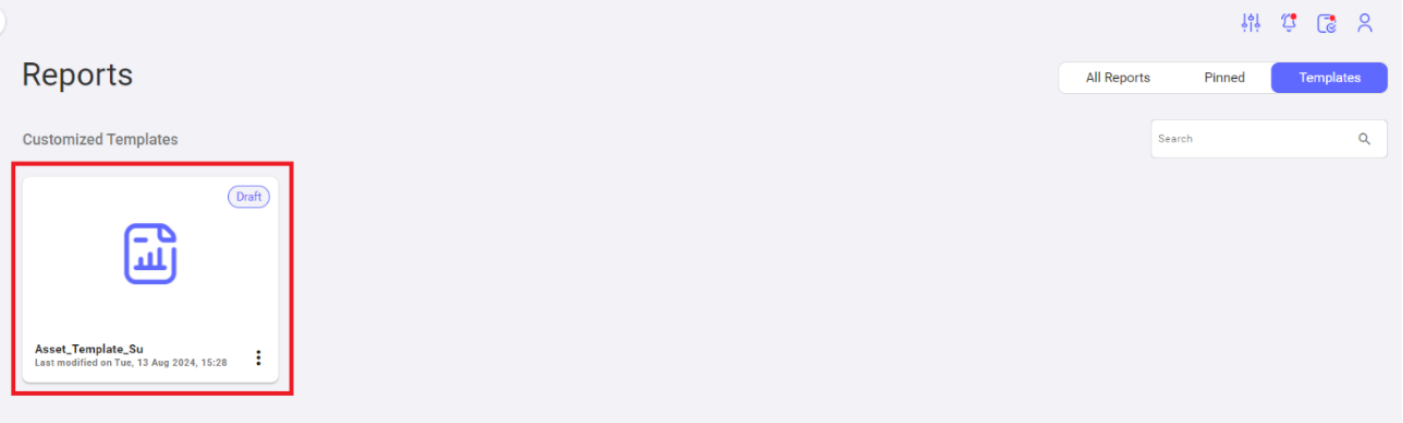
4. New Template

New Template:



1. **Template Name:** To define the template name.
2. **Category:** To select the category for which the report needs to be generated.
3. **Mapped Action:** Select the mapped action from the drop-down list.
4. **New:** To create a new template.
5. **Browse Icon:** To upload a file from the device or server.
6. **Save Icon:** To save file / save as to device or to server.
7. **Widgets:** To provide flexibility to Users to select the formats to display the data. Ex: Table, Chart etc.
8. **View:** User view options are displayed in the list. The options are Header, Footer, Grid Lines, Snap to Shape, Full Screen.
9. **Preview:** To preview the report template.
10. **Settings Icon:** To do settings as required. Ex: Basic settings, margin, background image etc.
11. **Data Base Icon:** To create new data source & new data sets.
12. **Filter Parameters:** To add filter parameters required for report extraction.
13. **Image Manager:** To add images.
14. **Cancel:** To cancel the report creation process.
15. **Save as Draft:** To save a template as draft.
16. **Save:** To save the template.

Template View:



Revision #2
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