

2.1 Agents Dashboard

Here, the user can view the list of agents, as shown in the following screenshot.

Asseto

Dashboard

Agents

New Agent

Bulk Upload

Assets

Inventories

Cases

Work Orders

Rosters

Reports

Vendors

e-PTW

Visitor Pass

BCA

Agent

	First Name	Last Name	Roles	Profile	Skill Set	Primary Phone Number	Status	Email ID	User Name	Date of Joining	Date of Leaving	Is Vendor	Vendor Name
	sathish	supervisor	SUPERVISOR, COORDINA..	Building Manager	Electrical Engineer,..	+919876543211	Active	sathishsep1991+21@gm..	sas	11-01-2024	-	Yes	EPTW
	bujji	sgh	FIELD AGENT- DIVI SU..	Building Manager	Electrical Engineer,..	+376345677	Active	mandarapurishsha24+2..	bujji	12-01-2007	28-01-2007	No	-
6	kavya	dk	CASE OWNER, AGENT	Building Manager	MECH TECH,Electronic..	+918197011502	Active	kavya202@dx.com	k202	04-04-2023	-	No	-
	Jake	Blake	CASE OWNER	TEST SANJAY	TEST SANJAY,Electric..	+60123456768	Active	Jake24@gmail.com	jake24	10-11-2023	-	No	-
	Hill	Irwin	FIELD AGENT, CASE OW..	Building Manager	Electrical Engineer,..	+919440102456	Active	uemsmartestate+272@g..	hill	21-11-2022	-	No	-

Total 936 records found

Items per page: 5

1 - 5 of 936

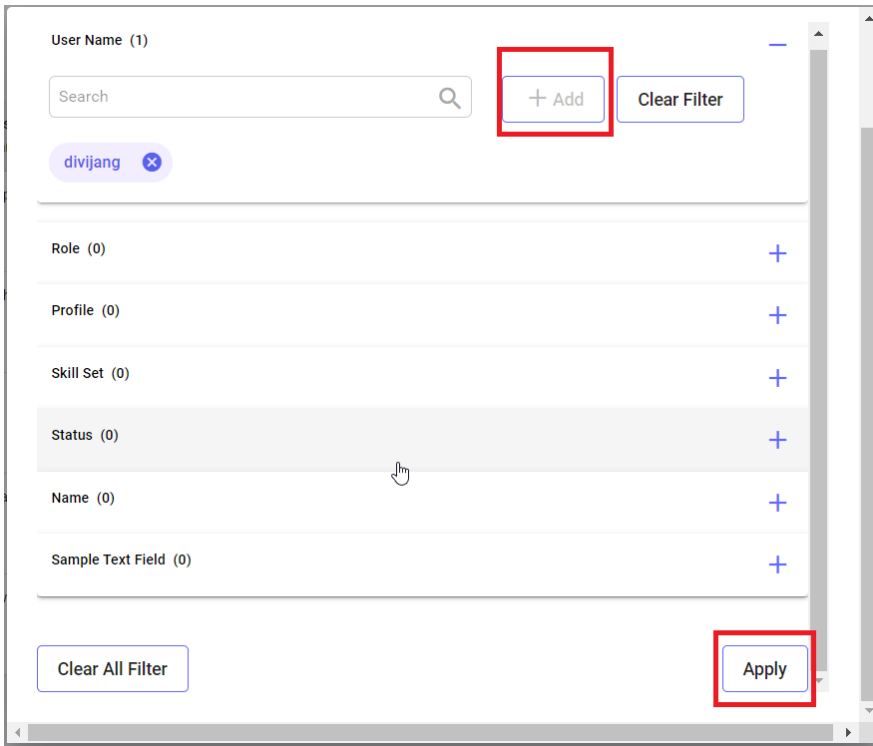
Agents dashboard has the following features.

1. Search

User can search for any specific agent with their names.

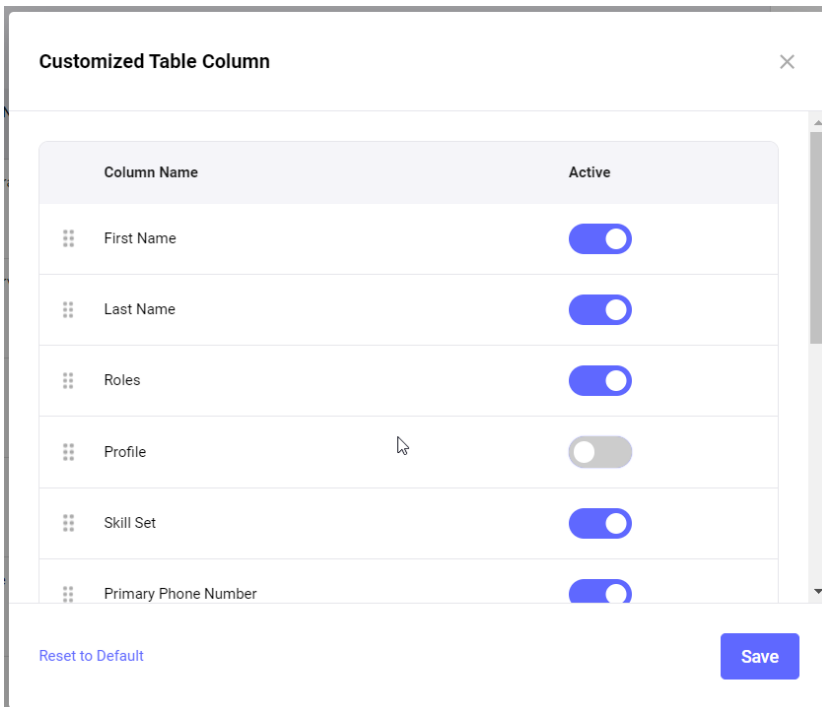
2. Filter

By using this feature, the user can refine the search by selecting a filter option (such as username, role, profile, status, etc.), choosing the appropriate option from the displayed list, and clicking on the 'Add' button. Afterward, click the 'Apply' button, as shown in the screenshot below. The filtered results will then be displayed in the agents list.



3. Customize table view

User can customize the table by selecting the various columns and click on save button (shown by below screenshot), then the selected columns populate in agents table with the data.



4. Total Records

Total number of agents present in the system displayed in bottom of the agents table.

5. Pagination

A pagination view is displayed next to the total number of records, allowing the user to select pagination options (5, 10, 25, 50, 100) to display the desired number of records in the list.

6. Agent detail view page

User can view and edit the agent details by clicking on agent from the list.

The Agent module has two features:

- New Agent
 - Bulk Upload
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