

1. Pre-requisites:

Configure Asseto Plan:

List page of the Asseto Plan configuration page involves:

The screenshot shows the 'Asseto Plan' configuration page. On the left, there is a sidebar with a 'Plan' button highlighted in green. The main area displays a table of plans. A red box labeled '1' highlights the '+ Add Plan' button. A red box labeled '2' highlights the table of plans. A red box labeled '3' highlights the edit icon (pencil) for the first plan. A red box labeled '4' highlights the delete icon (trash) for the first plan.

Plan Name	Plan Type	Description	Total Users	Total Assets	Total Case	Total Work Order	Cost	Environment		
basic plan..	BASIC	basic need..	20	30	20	20	SDG700 /Month	Development		
Basic	Custom	basic plan	Custom	Custom	Custom	Custom	SDG500 /Month	Development		
Upgrading ..	Custom	test the a..	Custom	Custom	Custom	Custom	INR2200 /Month	Production + Development		
test	BASIC	test44	11	11	11	11	AED112 /Month	Development		
SUBS Testl..	Custom	Testing fo..	Custom	Custom	Custom	Custom	MYR100 /Month	Production		
Plan	Custom	Test44	Custom	Custom	Custom	Custom	AED112 /Month	Development		

1. **Add Plan:** To add a new plan.
2. **List View:** To display the existing plans configured in a dynamic table.
3. **Edit Icon:** To edit specific plan.
4. **Delete:** To delete specific plan.

Add New Plan:

User with the right permission can create new plan by navigating to Setting >> Asseto Plan >> Add New Plan.

1. **Plan Name:** To define the Plan name.
2. **Type of Plan:** There are 2 types of plans in the drop-down. Custom & Fixed. Custom plan can be customized and Fixed Plan cannot be modified.
3. **Description:** To define the description of the Plan. Ex: Features of the plan.
4. **Select Environment:** There are 2 environments. Development & Production.
5. **Currency:** All countries' currencies are available in the drop down. User can select the Currency in which the cost of the plan to be displayed.
6. **Billing Cycle:** The billing cycle options available are: Weekly, Monthly, Quarterly, Half Yearly, Yearly.
7. **Cost:** To define the cost of the Plan.
8. **Discount:** To specify the percentage of discount if any.
9. **Cancel:** To cancel the plan created.
10. **Save:** To save the plan created.

Configure Asseto Add-On Plan:

Add Add-On Module Plans by navigating to Setting >> Asseto Plan >> Add-On Module.

Settings < Asseto Plan

Asseto Plan

Plan

Add-On Module

Module Name	Description	Cost	Storage		
INVENTORIE..	to add inv..	AUD 100	500		
WORKFLOW12	workflow m..	MYR 10001	1000		
ASSET	Test	AFN 234	12		
VMS	visitor pa..	MYR 1000	1000		
E-PTW	ePTW modul..	MYR 1000	1000		

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- Add Ad-On Module:** To add new add-on plan.
- List View:** To display existing add-on module plan and related information.
- Edit Icon:** To edit specific add-on plan.
- Delete Icon:** To delete specific add-on plan.

Add Add-On Module:

Settings < Asseto Plan

Asseto Plan

Plan

Add-On Module

+ Add Add-On Module

Add Add-On Module

Module Name *

Description *

Currency *

Cost *

Storage *

Cancel Save

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- Module Name:** To describe the module name.
- Description:** To define the description of the Module. Ex: Overview of the Module.
- Currency:** All countries' currencies are available in the drop down. User can select the Currency in which the cost of the module to be displayed.
- Cost:** To describe the Cost of the Module.
- Storage:** To describe the Storage limit of the Module.
- Cancel:** To cancel the add-on module.
- Save:** To save the add-on module.

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